How to Create New Revenue Streams in

IoT with Digital Signage Solutions

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Agenda

What is Digital Signage?

- High level definition
- Parts and pieces in a solution

What are the Applications?

- Hot segments of the market
- Areas growing

How do I sell it?

- Resistance to buying
- Undersetting the applications
- Putting it all together





What Are Digital Signs?

Digital signage may take many forms, but at it's core, it consists of the following concept:

- Presenting a dynamic message, either singly or in multiples, connected to a network of some sort (wired or wireless).
- Digital signage provides the capabilities of:
 - Management in real time, distributing and adapting or altering content as required.
 - Collecting and analyzing data about the viewers.

Digital Signage is displaying the right message, at the right time, to the right audience!







The Opportunity We See Your customers ARE buying ProAV technology



in North America from Services

Site Survey • System Design • Content Creation Installation • Programming • Break/Fix

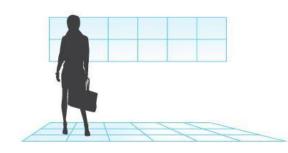
Its important how you start the conversation

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Digital Signage: A Rapidly Growing Market



Today 2 million+ networked out-of-home 2016

27 million displays

5

displays

Double-digit annual growth

\$7 billion in annual revenues

Digital Signage Displays

Our window to the Digital Signage world



Display Technology: LCD, LED, Projection, Interactive

Commercial vs. Consumer vs. Prosumer

- Runtime (general rule of thumb)
 - 24x7x365 (commercial)
 - 12-16 hours a day (Prosumer)
 - 12 hours and below (Consumer)
- Warranty
- Durability
- Orientation (Portrait or landscape)
- Security features

Displays: Talking Points

- What is the Difference between commercial and consumer?
 - ✓ Warranty
 - ✓ Runtime
 - ✓ Brightness
 - ✓ Lockout Features and cloning
- TV/Monitor What is the difference?
- Why are there so many different commercial options?
- How do I know what one to recommend?
- What is USB playback?
- LCD (CCFL) / LCD (LED) / LED / OLED
- What is the advantage to not having a fan?



Digital Signage Market Verticals

- Corporate
- Education
- Government
- Healthcare
- House of Worship
- Bar & Restaurant

- Hospitality
- Rental and Staging
- Sports Arenas
- Transportation





Digital Signage: Applications are Growing



Digital advertising



Wayfinding kiosks



Check-in & search



Gesture windows

Shelf media



Ö

Smart workforce



Interactive tables



Check-out



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Making the Sale/What's Required



1. Knowledge

Big retailers use digital signs in their stores. So do small businesses, schools, colleges, hotels, restaurants, sports/entertainment complexes and more. Get to know specific markets—the language and hot buttons—in order to sell effectively.



2. Education

Digital signage is familiar to most people, but not well understood. The technology is evolving (displays, media players, software) and so are the form factors: traditional signs, touch screens, kiosks, embedded signs, menu boards, etc. Be prepared to educate your prospects and explain all the different possibilities for using it.



3. WIFM

What's In It For Me....You may be selling to the owner of a company, the head of sales/marketing, the CFO—or one person who does all three. IT may or may not be involved. A decision maker may have an A/V background. Be prepared to tailor your sales presentation to different hot buttons.

4. ROI

Digital signage is not just about flashy graphics and bells & whistles. It's a significant investment that offers proven ways to increase sales, enhance customer experiences, turn inventory faster and much more. Talking technology alone won't get you far—be prepared to talk value and bottom line impact.



Know the Industry Hot Buttons

Match capabilities to specific industry needs

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Retail

- · Shopper experience, ambience
- · Promote sales/merchandize effectively
- Upsell, cross sell
- · Drive inventory turn: Overstocks/Out of Stocks
- Personalize the Customer Experience
- Bring "online experience" into the store; Enhance Sales Floor / 'Bricks & Mortar'

Transportation Centers

- Traveler updates/scheduling
- Weather/news
- · Simplify directions/ wayfinding
- Ambience: Entertain while waiting / queuing
- · Security monitoring, Emergency Alerts
- Advertising

Hospitality

- Enhance Guest Reception/Guest Experience
- · Updates on meetings, events, local activities
- Simplify directions / wayfinding
- · Drive traffic to facilities (spa, restaurants)
- Weather/ News (Elevator/Welcome Boards)
- Menu Boards
- Ad revenue
- Security

Medical

- Patient experience
- Medical advice
- Ambience: Entertain while waiting
- Ad revenue
- HOSPITALS: Directions / Wayfinding Emergency Alerts Paging Security

Education

- Student experience
- Campus Schedules/Event Information
- Directions / Wayfinding
- Weather/ News
- Security Paging Emergency Alerts

Banking / Financial

- Client experience
- · Promote offers, branding
- Ambience/Queuing

Corporate

- Tenant experience
- News/weather
- Ad revenue

Do not distribute or duplicate minor

- Menu Boards (Cafeteria)
- Emergency Alerts

intel

Be Prepared to Talk Value

Replace Posters	Sales Promotion	Ambience	Branding	Customer Support
 Streamline communications Lower costs Respond faster to changing markets 	• More promotions based on, seasons, demographics, inventory, price changes, etc.	 Enhance customer experience Support sales Entertain while queuing 	 Continuous support for brand via sign placement, content and interaction 	 Enhance service by providing more ways to learn, engage and interact Support live sales/support
Targeted Promotions	Advertising	Personalizing Experiences	Product Demonstrations	Directions / Wayfinding
 Drive sales of overstocks, upsell customers with related products Link signs to inventory/POS 	• Earn additional revenue by carrying 3 rd party ads	• Use interaction and analytics to target information and offers that enhance the experience, build loyalty	•Use education /demos to drive sales, enhance support and service	 Simplify the customer experience Drive traffic to increase sales Opportunity for interaction and ads
Customer Demographics	Monitor Operations	Security	Emergency Alerts	Employee Communications
 Know patterns by age, gender, time Use info for sales, operations, traffic flow 	 Get accurate counts, monitor traffic flow, behavior in key locations 	 Instantly know if activity is taking place "off limits" See patters of illicit behavior—i.e., shop lifting 	 Use strategically placed displays for alerting Enhance safety, comply with regulations 	•Use sign network for internal updates, training, security alerts, etc.

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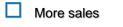
Put It All Together

Retail	Transport	Hospitality	Medical	Education	Banking	Buildings	Religion
		HOTEL + + + +	a las trans				â
Signs Kiosks POS	Signs Schedule Boards Kiosks Elevator Signs	Signs Schedule/Menu Boards Kiosks Elevator Signs	TV Signs Kiosks Elevators	Signs Schedule /Menu Boards Kiosks	Signs Kiosks	Signs Elevator Signs Kiosks	Signs Schedule Boards
Promote Merchandize Analyze Personalize Labeling Demos Branding Training Security Ads Visual Paging Emergency Alerts	Schedules Directions/ Wayfinding Ambience Entertain Queuing Weather/ News Security Emergency Alerts Ads	Welcome Meeting Info Directions / Wayfinding Weather/ News Ads Security	Information Ads Directions / Wayfinding Ambience Emergency Alerts Paging Security	Schedules Information Directions / Wayfinding Weather/ News Emergency Alerts Paging Security Promote Ads	Promote/ Merchandize Ambience Queuing Analyze Branding Security Weather/ News Emergency Alerts	Paging Emergency Alerts Menu Boards (Cafeteria) Weather/ News Emergency Alerts Ads	Information (Sermons/Hymns) Paging Emergency Alerts

Your Sales Presentation Needs to Address...

Whatever solution you are presenting must be linked to what you have learned about the business objectives and issues.

Business Objectives



- More customers
- More sales per customer

More sales per location

- More higher margin sales
- Lower operating costs
- More productivity from sales/support associates

Business Issues

- High cost of marketing
- Getting "mindshare" of customers
- Standing apart from competition
- Tailor messages to demographics
- Lack of brand differentiation
- Fast moving product cycles/inventory turn
- Products are poorly understood

Business Value **Enhanced Customer Experience** More brand/marketing exposure at lower cost More opportunities for personalized messaging More sales, more sales per customer/location Fewer inventory write-offs More demonstrated instances of cross-selling Lower rates of shoplifting, security

issues



Positioning Digital Signage Solutions

Basic Mainstream **High Demand** Starter Solution: Keep Growing: **Competitive Edge:** Plug & play package: Single Single player/multiple Multiple players, multiple displays (i.e., video wall) player/ screen screens Content: Extensive Content: still images, video; Content: HD video blended no real-time Video/Web feeds with real time feeds blending with real time feeds No audience analytics. Touchscreen input/mobile device integration Touchscreens, mobile, No in-house technical gesture support needed Audience analytics Proven reliability/ Options to grow—when the Options to expand proven performance time is right Investment protection







